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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED ²AGENDA FOR HEARING TO BE HELD
SEPTEMBER 13, 2022, AT 2:00 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: September 13, 2022, at 2:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Michael E. Wiles
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom 617
New York, New York 10004

Hearing Attendance Instructions: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543.

Copies of Motions: A copy of each pleading may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of any pleadings by visiting the Court’s website at

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Amended items appear in bold.

<http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

I. Matters Already Entered

1. ***FTI Retention Application.*** Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022 [Docket No. 318].

Objection Deadline: September 6, 2022, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Adjournment of Certain Motions [Docket No. 378].
- B. **Supplemental Declaration of Michael Cordasco in Support of Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022 [Docket No. 397].**
- C. **Certificate of No Objection Regarding Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022 [Docket No. 401].**
- D. **Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022 [Docket No. 404].**

Status: On September 13, 2022, the Court entered the proposed form of order. Therefore, no hearing on this matter is necessary.

2. ***McDermott Retention Application.*** Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022 [Docket No. 317].

Objection Deadline: September 6, 2022, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. First Supplemental Declaration of Darren Azman in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., Et Al., Effective as of July 22, 2022 [Docket No. 385].
- B. Supplemental Declaration of Jason Raznick in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., Et Al., Effective as of July 22, 2022 [Docket No. 384].
- C. Notice of Adjournment of Certain Motions [Docket No. 378].
- D. **Supplemental Declaration of Jason Raznick in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022 [Docket No. 384].**
- E. **First Supplemental Declaration of Darren Azman in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022 [Docket No. 385].**
- F. **Certificate of No Objection Regarding Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022 [Docket No. 400].**
- G. **Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022 [Docket No. 403].**

Status: On September 13, 2022, the Court entered the proposed form of order. Therefore, no hearing on this matter is necessary.

3. ***UCC RFI Motion.*** Motion of the Official Committee of Unsecured Creditors for Entry of an Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information, Effective as of July 19, 2022 [Docket No. 349].

Objection Deadline: September 6, 2022, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None

Related Documents:

- A. Notice of Adjournment of Certain Motions [Docket No. 378].
- B. Certificate of No Objection Regarding Common Interest
- C. **Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information [Docket No. 399].**

Status: On September 12, 2022, the Court entered the proposed form of order. Therefore, no hearing on this matter is necessary.

II. **Adjourned Matters**

4. ***Extend Automatic Stay Motion.*** Debtors' Motion to Extend the Automatic Stay Or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation [Adv. Pro. No. 22-01138, Docket No. 2].

Objection Deadline: October 3, 2022, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. Notice of Adjournment of Certain Motions [Docket No. 378].

Status: This matter has been adjourned to October 18, 2022, at 2:00 p.m. (prevailing Eastern Time).

Dated: September 13, 2022
New York, New York

/s/ Joshua A. Sussberg

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